

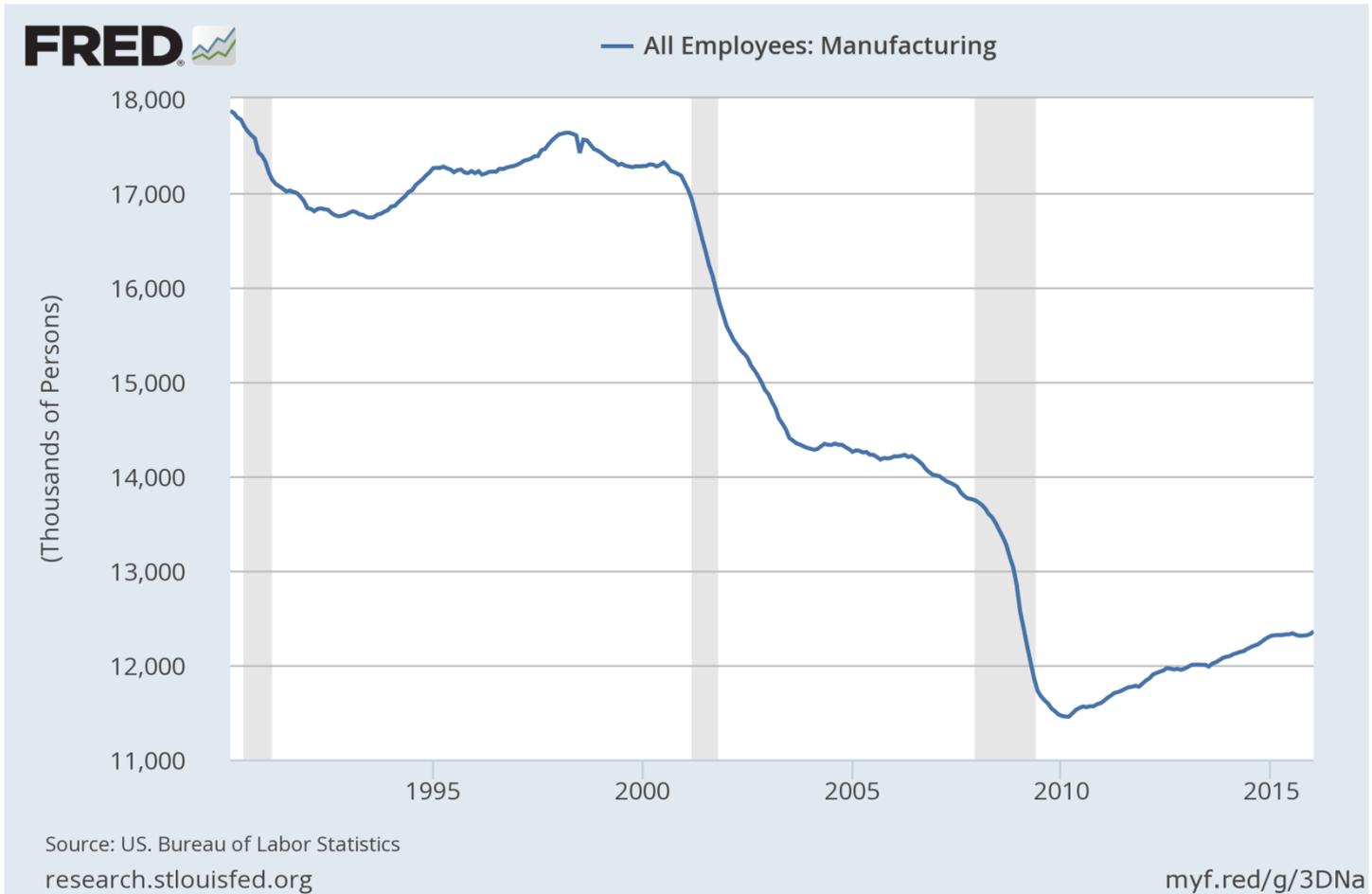
# LED Round Table Discussion: Manufacturing Resurgence after Great Recession

Carrie Mayne, LMI Director for Utah

Andrew Foote, LEHD

Mark Kutzbach, LEHD

# Manufacturing employment recovery

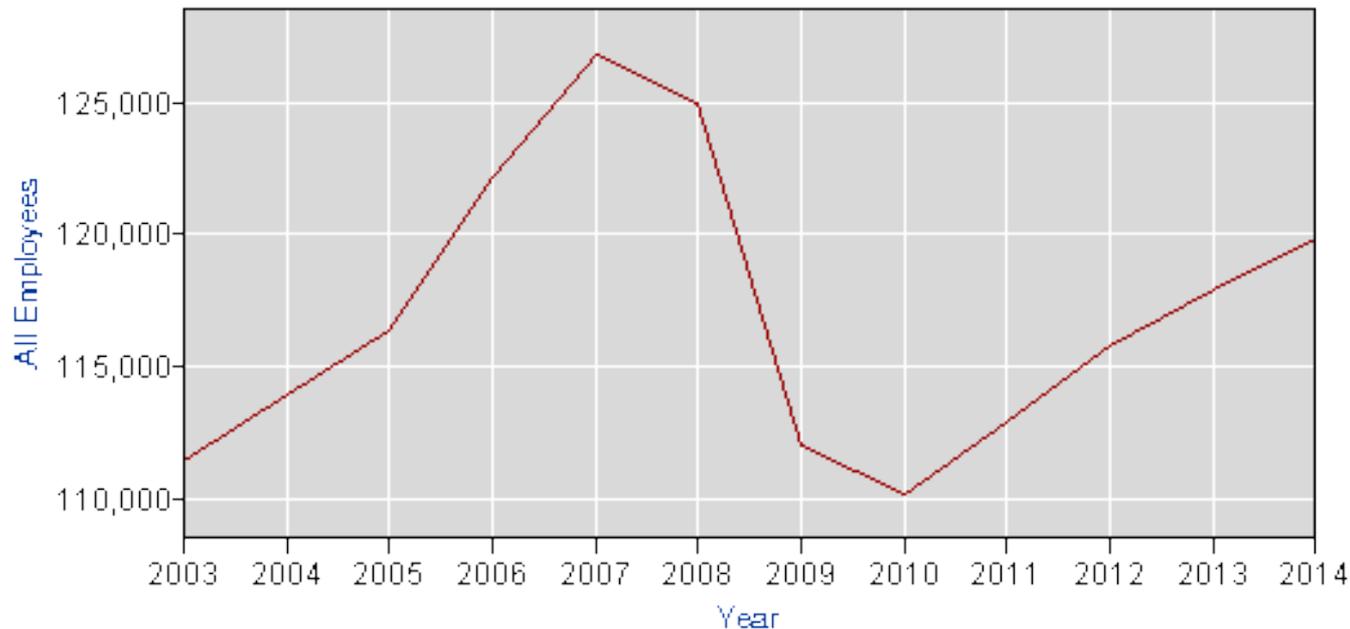


News articles have picked up on this

- **“Manufacturing is doing great — but not for workers. Here’s what that means.” – Washington Post, April 15, 2014**
- **“U.S. factories still haven’t recovered from the recession” – Washington Post, August 20, 2015**
- **“The States Leading the U.S. Manufacturing Resurgence” – Area Development, Winter 2013**

# How would you find out more about your state?

- First, you go to the QCEW and look at employment...



Source: BLS Quarterly Census of Employment and Wages, for Utah

# ...or establishment counts

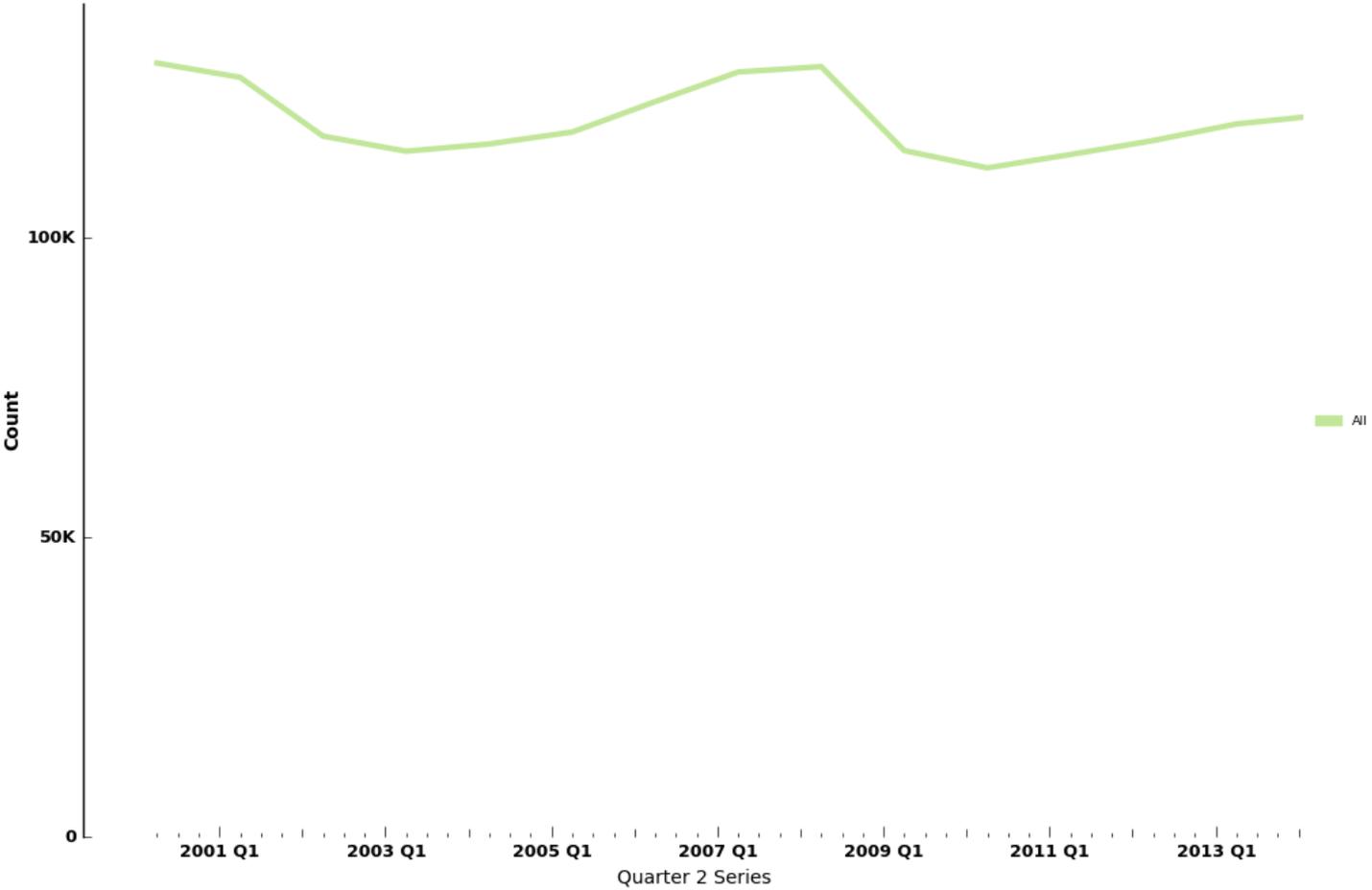


Source: BLS Quarterly Census of Employment and Wages, for Utah

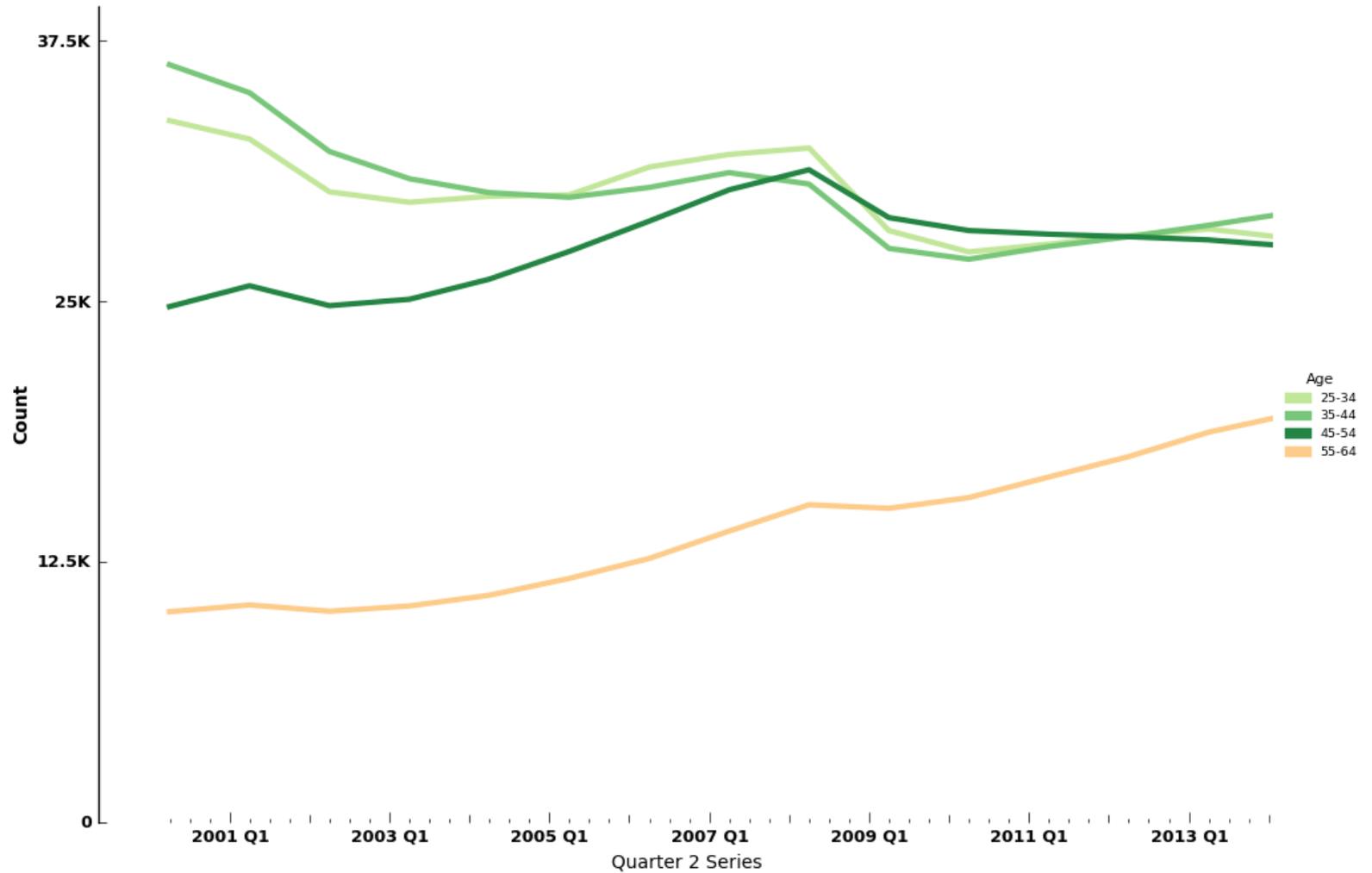
# What if you want to know more about workers?

- LED data are particularly suited to answer these questions
- Breakdowns by age, race, and education level
- Additional labor market information:
  - Hires
  - Separations
  - Turnover
  - Job to Job Flows

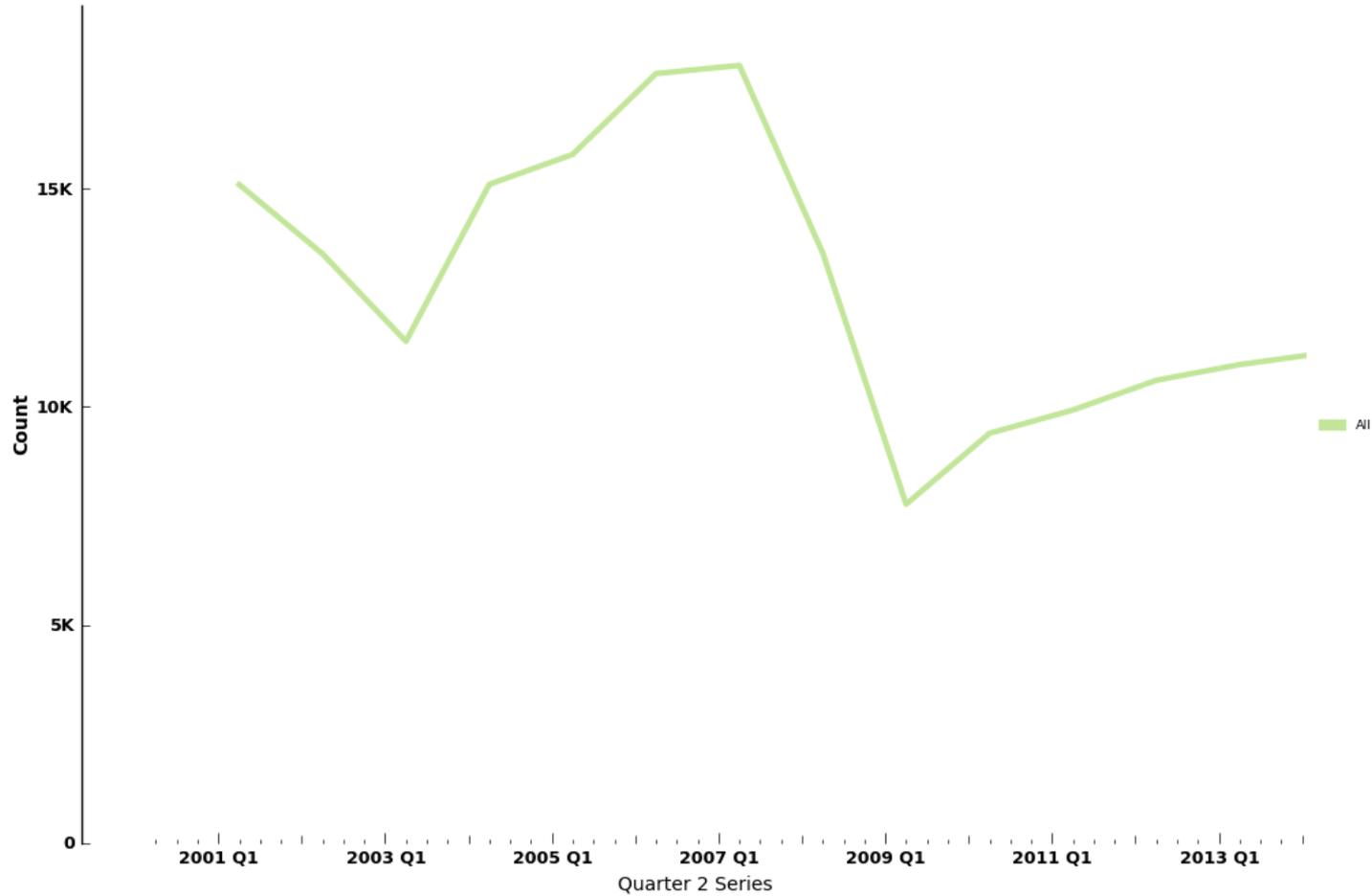
# Manufacturing Employment in Utah (QWI)



# By age (QWI)

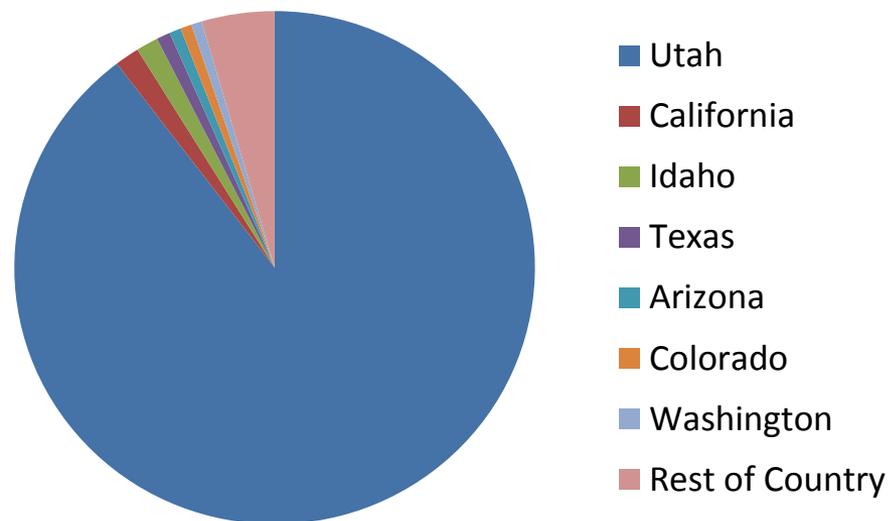


# New Hires in Manufacturing (QWI)



# Job Flows to Utah Manufacturing (2011Q2)

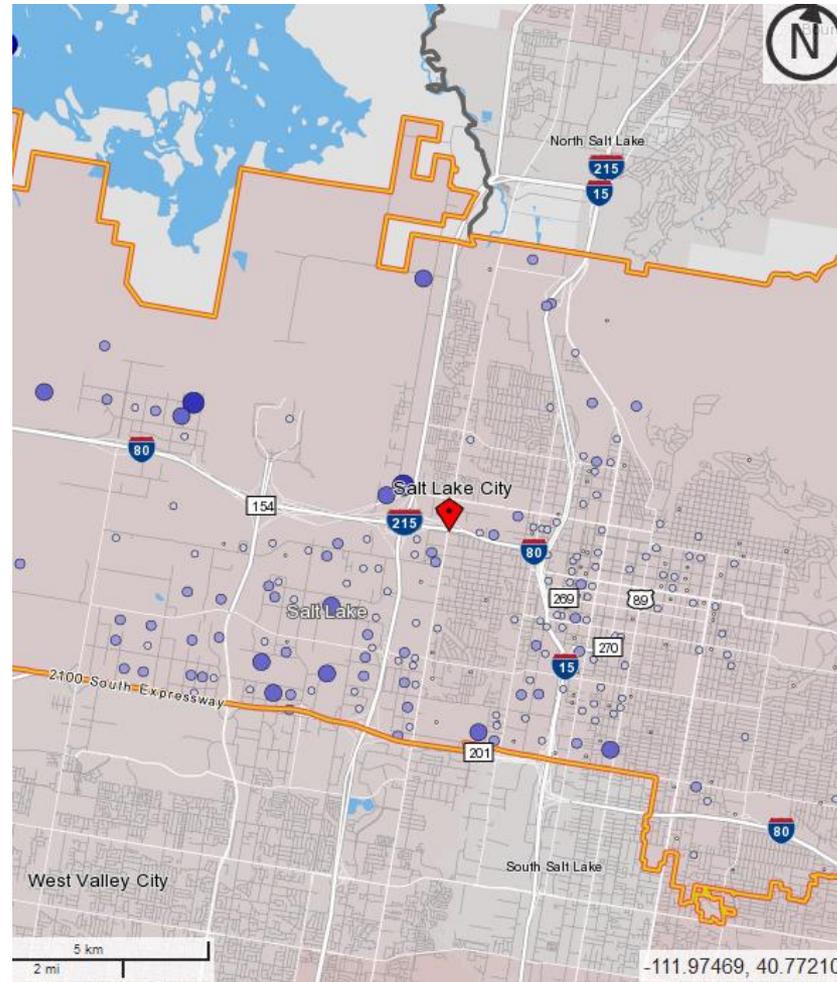
|                    |             |
|--------------------|-------------|
| <b>National</b>    | <b>3993</b> |
| Utah               | 3579        |
| California         | 61          |
| Idaho              | 55          |
| Texas              | 34          |
| Arizona            | 29          |
| Colorado           | 28          |
| Washington         | 26          |
| Rest of<br>Country | 181         |



# Job Flows to Utah Manufacturing, From Utah

|   |             |
|---|-------------|
| <b>All Industries</b>   | <b>3579</b> |
| Administrative and Support and Waste Management<br>and Remediation Services | 1215        |
| Manufacturing   | 615         |
| Retail Trade  | 326         |
| Construction  | 246         |
| Professional, Scientific and Technical Services                             | 198         |
| Accommodation and Food Services   | 190         |
| Wholesale Trade   | 133         |
| All Other Industries  | 656         |

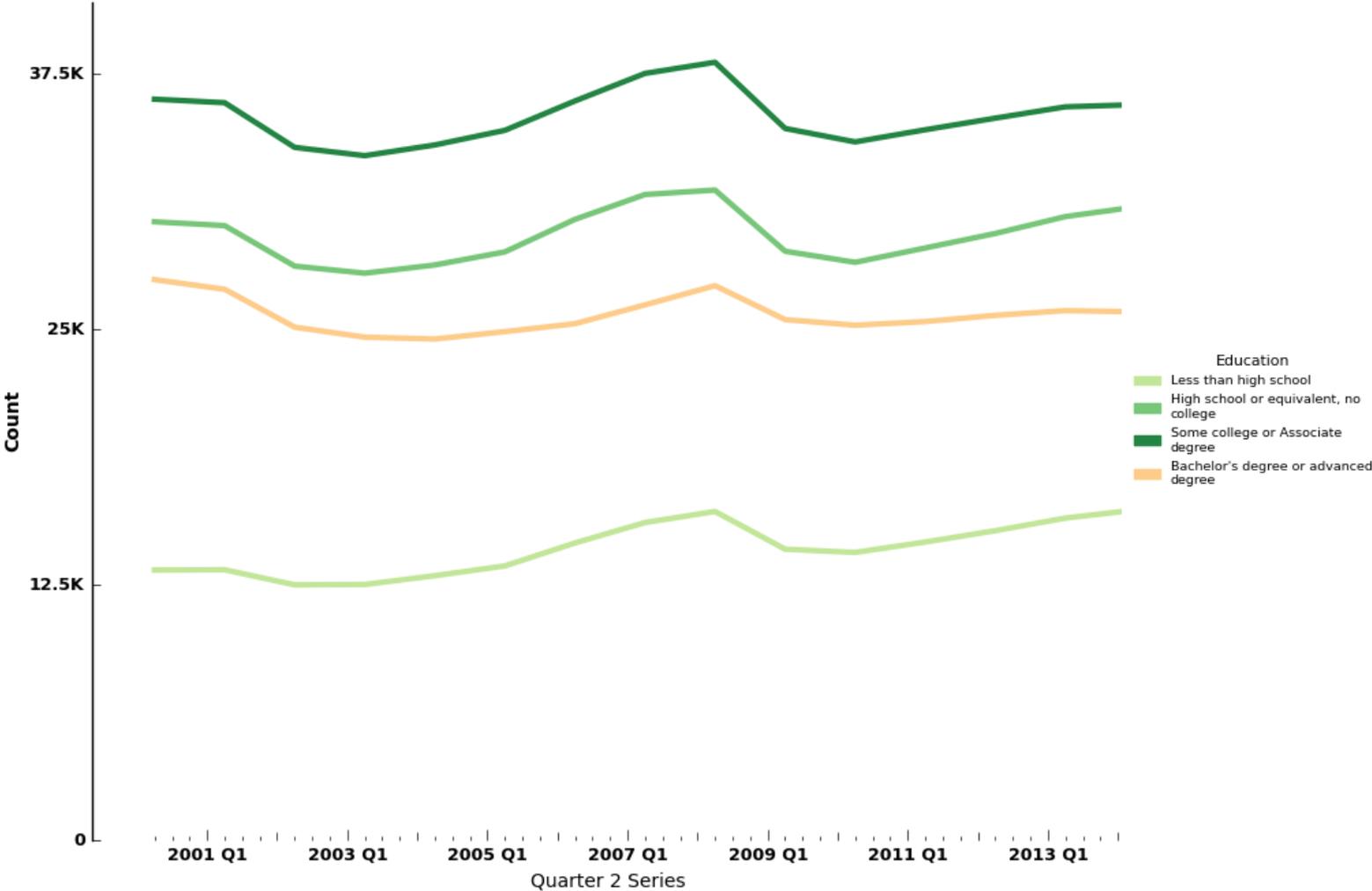
# Location of Manufacturing Jobs in Salt Lake City



# Objective of Session

- Have an interactive discussion on a workforce topic
- Brainstorm a question related to manufacturing resurgence
- Explore it with LED data
- To prepare you, we provided handouts

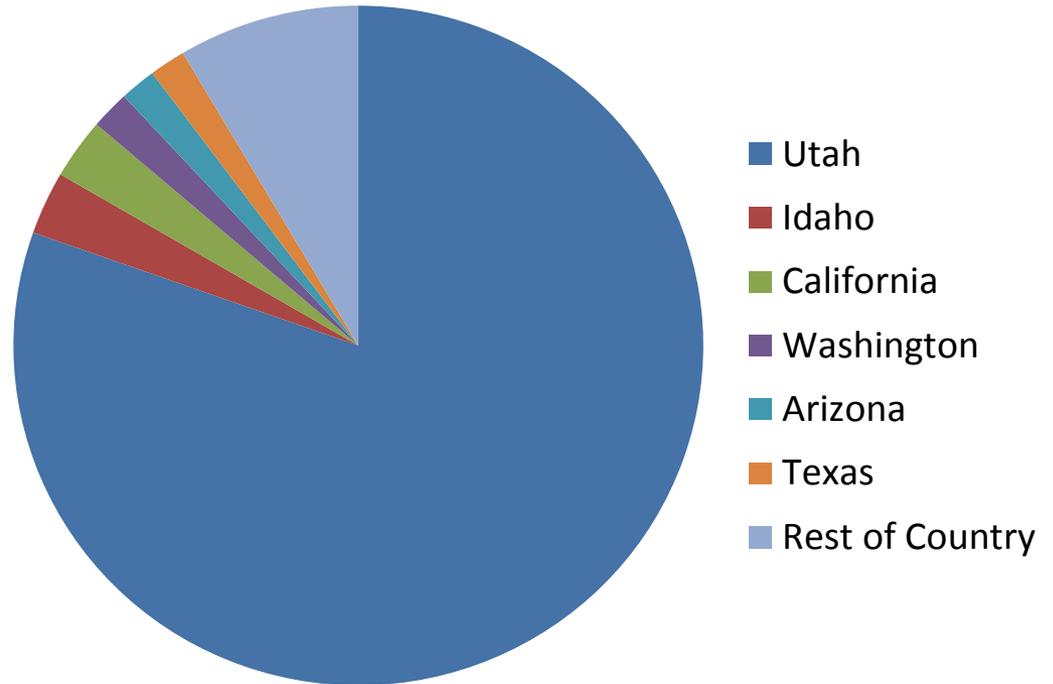
# By education level (QWI)



Source: QWI

# Job Flows to Utah Manufacturing, from Manufacturing Jobs

|                    |            |
|--------------------|------------|
| <b>National</b>    | <b>765</b> |
| Utah               | 615        |
| Idaho              | 23         |
| California         | 22         |
| Washington         | 14         |
| Arizona            | 13         |
| Texas              | 13         |
| Rest of<br>Country | 65         |



# Job Flows to Utah Manufacturing from Utah

